

401(K) SOLUTIONS COMPARED WITH YOUR ALTERNATE OPTION

Fisher Investments 401(k) Solutions	Alternate Option
As a 3(38) Investment Manager, Fisher Investments shoulders more of your responsibility and risk and helps you build your fiduciary documentation.	
With our partners, Fisher offers expertise for recordkeeping and third party administration in one seamless turn-key solution.	
You have a dedicated point of contact at Fisher Investments for all retirement-related issues, who is accessible and familiar with your plan.	
Your Retirement Counselor proactively keeps you informed on key plan issues, our capital markets research and how we're adapting our strategies to changing capital markets and the needs of your employees.	
Our online Retirement Navigator educates employees about retirement planning and assists them with selecting among various model portfolios that may be appropriate given their individual retirement goals and time horizons.	
For those employees who fail to select investment options, Fisher Investments will designate a model portfolio based on their age. Younger employees have a higher equity allocation for potential future growth, while employees closer to retirement age have a high fixed income allocation.	
Our institutional class funds keep costs low and are exclusively for clients of Fisher Investments.	

For sponsors of qualified 401(k) plans only. Not to be distributed to plan participants.

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<p>Our fees are reasonable and easy to understand; we do not use revenue sharing or 12b-1 fees, common forms of indirect compensation within the retirement industry that may present conflicts of interest.</p>	
<p>We offer your employees online access, engaging multi-media resources, on-site employee meetings and a Help Desk in order to serve their needs while freeing you from these responsibilities.</p>	
<p>401(k) Solutions serves the retirement needs of small and mid-sized companies, bringing the experience Fisher Investments has gained working with high-net-worth individuals and more than 160 large institutions.</p>	
<p>Fisher Investments Institutional Group works with some of the world's largest retirement plans, bringing best practices to you.</p>	
<p>Since 1995, over 25,000 high-net-worth investors have selected Fisher Investments, with its strong focus on the long-term care and management of their assets.</p>	

**To learn more, call us at 866-607-5156
or visit: www.fisher401k.com/ContactUs**